

Fill in this information to identify the case:

Debtor name **ROSLYN SEFARDIC CENTER CORP.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/28/16

x


Signature of individual signing on behalf of debtor

HERZEL TAL

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **ROSLYN SEFARDIC CENTER CORP.**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**
 Case number (if known): **16-70299**

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ALBERT NOSRATE 80 WOOD ROAD Roslyn, NY 11576						\$100,000.00
DANIEL KOHEN 54 MINEOLA AVENUE Roslyn, NY 11576						\$150,000.00
ERAN LOTVKY 1 POTTERS LANE Roslyn, NY 11576						\$150,000.00
HERZEL TAL 37 WEST 37TH STREET New York, NY 10018						\$150,000.00
JAHAN LAHIJI 14 JOHN BEAN COURT Port Washington, NY 11050						\$50,000.00
LAON HEDVET 20 JOHN BEAN COURT Port Washington, NY 11050						\$50,000.00
LIPA PO BOX 9083 Melville, NY 11747						\$1,300.84
PSEG PO BOX 888 Hicksville, NY 11802						\$360.59
ROBERT NOUAHIEN 22 JOHN BEAN COURT Port Washington, NY 11050						\$150,000.00

Debtor **ROSLYN SEFARDIC CENTER CORP.**
NameCase number (if known) **16-70299**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ROSLYN WATER DISTRICT PO BOX 326 24 WEST SHORE ROAD Roslyn, NY 11576						\$800.00
SHELOME NIDAM 11 FAIRFIELD LANE Roslyn Heights, NY 11577						\$100,000.00
TOWN OF NORTH HEMPSTEAD RECEIVER OF TAXES 200 N. FRANKLIN STREET Hempstead, NY 11550			Disputed			\$29,000.00
VILLAGE OF EAST HILLS 209 HARBOR HILL ROAD Roslyn, NY 11576			Disputed			\$36,667.00

Fill in this information to identify the case:Debtor name ROSLYN SEFARDIC CENTER CORP.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) 16-70299☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 1,000,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 40,090.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 1,040,090.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 463,165.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*..... \$ 65,667.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*..... +\$ 902,461.43**4. Total liabilities**
Lines 2 + 3a + 3b\$ 1,431,293.43

Fill in this information to identify the case:Debtor name ROSLYN SEFARDIC CENTER CORP.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) 16-70299☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1.. CHASE\$90.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$90.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes Fill in the information below.**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes Fill in the information below.

Debtor **ROSLYN SEFARDIC CENTER CORP.**
NameCase number (If known) **16-70299****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture VARIOUS FURNITURE			
	VALUE IS APPROXIMATE AND SUBJECT TO APPRAISAL	\$1,000.00	N/A	\$0.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.**\$0.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property**54. Does the debtor own or lease any real property?**

Debtor **ROSLYN SEFARDIC CENTER CORP.**
NameCase number (If known) **16-70299**

- ☐ No. Go to Part 10.
- ☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. REAL PROPERTY AND IMPROVEMENTS LOCATED AT 1 POTTERS LANE, ROSLYN HEIGHTS, NEW YORK				
VALUE IS APPROXIMATE AND SUBJECT TO APPRAISAL	Fee simple	\$0.00	Comparable sale	\$1,000,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$1,000,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**

Debtor ROSLYN SEFARDIC CENTER CORP.

Name

Case number (If known) 16-70299

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed Examples: Season tickets, country club membership**
RELIGIOUS BOOKS

VALUE IS APPROXIMATE AND SUBJECT TO APPRAISAL

\$40,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

<u>\$40,000.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **ROSLYN SEFARDIC CENTER CORP.**
NameCase number (If known) **16-70299****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$90.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$1,000,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$40,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$40,090.00</u>	+ 91b. <u>\$1,000,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,040,090.00</u>

Fill in this information to identify the case:Debtor name **ROSLYN SEFARDIC CENTER CORP.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **16-70299**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 HORIZON EQUITIES

Creditor's Name

C/O OFECK & HEINZE
85 MAIN STREET
SUITE 204
Hackensack, NJ 07601

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. L&L ASSOCIATES
2. HORIZON EQUITIES

Describe debtor's property that is subject to a lien

REAL PROPERTY AND IMPROVEMENTS
LOCATED AT 1 POTTERS LANE, ROSLYN
HEIGHTS, NEW YORK

VALUE IS APPROXIMATE AND SUBJECT TO
APPRAISAL

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

\$93,333.36

Column B

Value of collateral that supports this claim

\$1,000,000.00**2.2 L&L ASSOCIATES**

Creditor's Name

C/O LEVY & LEVY
12 TULIP DRIVE
Great Neck, NY 11021

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

REAL PROPERTY AND IMPROVEMENTS
LOCATED AT 1 POTTERS LANE, ROSLYN
HEIGHTS, NEW YORK

VALUE IS APPROXIMATE AND SUBJECT TO
APPRAISAL

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

\$369,831.64**\$1,000,000.00**

Debtor 1 **HERZEL TAL**

First Name Middle Name Last Name

Case number (if know)

16-70299

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$463,165.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?
LineLast 4 digits of
account number
for this entity

-NONE-

Fill in this information to identify the case:Debtor name **ROSLYN SEFARDIC CENTER CORP.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **16-70299**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

**INTERNAL REVENUE SERVICE
PO BOX 7346
Philadelphia, PA 19114**

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Total claim

Priority amount

\$ 0.00

\$ 0.00

Date or dates debt was incurred

Basis for the claim:

FOR NOTICE PURPOSES ONLY

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.2

Priority creditor's name and mailing address

**NASSAU COUNTY
TREASURER'S
240 OLD COUNTRY ROAD
#301
Mineola, NY 11501**

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

\$ 0.00

\$ 0.00

Date or dates debt was incurred

Basis for the claim:

FOR NOTICE PURPOSES ONLY

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Debtor 1 **HERZEL TAL**

First Name

Middle Name

Last Name

Case number (if know)

16-70299Specify Code subsection of PRIORITY
unsecured claim:

11 U.S.C. § 507(a) (8)

2.3

Priority creditor's name and mailing
address**NEW YORK STATE DEPT.
OF FINANCE
ATTN: BANKRUPTCY
PO BOX 5300
Albany, NY 12205**

As of the petition filing date, the claim is:

\$ 0.00

\$ 0.00

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Date or dates debt was incurred

Basis for the claim:

FOR NOTICE PURPOSES ONLYLast 4 digits of account
number

Is the claim subject to offset?

☒ No☐ YesSpecify Code subsection of PRIORITY
unsecured claim:

11 U.S.C. § 507(a) (8)

2.4

Priority creditor's name and mailing
address**OFFICE OF THE
ATTORNEY GENERAL
THE CAPITOL
Albany, NY 12224**

As of the petition filing date, the claim is:

\$ 0.00

\$ 0.00

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed

Date or dates debt was incurred

Basis for the claim:

FOR NOTICE PURPOSES ONLYLast 4 digits of account
number

Is the claim subject to offset?

☒ No☐ YesSpecify Code subsection of PRIORITY
unsecured claim:

11 U.S.C. § 507(a) (8)

2.5

Priority creditor's name and mailing
address**TOWN OF NORTH
HEMPSTEAD
RECEIVER OF TAXES
200 N. FRANKLIN STREET
Hempstead, NY 11550**

As of the petition filing date, the claim is:

\$ 29,000.00

\$ 29,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Is the claim subject to offset?

☒ No☐ Yes

Debtor 1 **HERZEL TAL**

First Name

Middle Name

Last Name

Case number (if know)

16-70299

Specify Code subsection of PRIORITY
unsecured claim:
11 U.S.C. § 507(a) (8)

2.6

Priority creditor's name and mailing
address

**US ATTY OFFICE - EDNY
ATTH: LI BANKRUPTCY PROC.
610 FEDERAL PLAZA
5TH FLOOR
Central Islip, NY 11722**

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

\$ 0.00

\$ 0.00

Date or dates debt was incurred

Basis for the claim:

FOR NOTICE PURPOSES ONLY

Last 4 digits of account
number

Is the claim subject to offset?

☒ No

☐ Yes

Specify Code subsection of PRIORITY
unsecured claim:
11 U.S.C. § 507(a) (8)

2.7

Priority creditor's name and mailing
address

**VILLAGE OF EAST HILLS
209 HARBOR HILL ROAD
Roslyn, NY 11576**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

\$ 36,667.00

\$ 36,667.00

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number

Is the claim subject to offset?

☒ No

☐ Yes

Specify Code subsection of PRIORITY
unsecured claim:
11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

Nonpriority creditor's name and mailing address

**ALBERT NOSRATE
80 WOOD ROAD
Roslyn, NY 11576**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$ 100,000.00

Basis for the claim:

Debtor 1 **HERZEL TAL**

First Name

Middle Name

Last Name

Case number (if know)

16-70299

Date or dates debt was incurred _____

Is the claim subject to offset?

☒ No

Last 4 digits of account number _____

☐ Yes

3.2

Nonpriority creditor's name and mailing address

**DANIEL KOHEN
54 MINEOLA AVENUE
Roslyn, NY 11576**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **150,000.00**

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

☒ No

Last 4 digits of account number _____

☐ Yes

3.3

Nonpriority creditor's name and mailing address

**ERAN LOTVKY
1 POTTERS LANE
Roslyn, NY 11576**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **150,000.00**

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

☒ No

Last 4 digits of account number _____

☐ Yes

3.4

Nonpriority creditor's name and mailing address

**HERZEL TAL
37 WEST 37TH STREET
New York, NY 10018**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **150,000.00**

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

☒ No

Last 4 digits of account number _____

☐ Yes

3.5

Nonpriority creditor's name and mailing address

**JAHAN LAHIJI
14 JOHN BEAN COURT
Port Washington, NY 11050**

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$ **50,000.00**

Debtor 1 **HERZEL TAL**

First Name

Middle Name

Last Name

Case number (if know)

16-70299

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.6

Nonpriority creditor's name and mailing address

**LAON HEDVET
20 JOHN BEAN COURT
Port Washington, NY 11050**

As of the petition filing date, the claim is:

\$ **50,000.00***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.7

Nonpriority creditor's name and mailing address

**LIPA
PO BOX 9083
Melville, NY 11747**

As of the petition filing date, the claim is:

\$ **1,300.84***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.8

Nonpriority creditor's name and mailing address

**OFFICE OF THE ATTORNEY
GENERAL
CHARITIES BUREAU
120 BROADWAY, 3RD FLOOR
New York, NY 10271**

As of the petition filing date, the claim is:

\$ **0.00***Check all that apply.*☒ Contingent☒ Unliquidated☒ DisputedBasis for the claim: **FOR NOTICE PURPOSES ONLY**

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.9

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ **360.59**

Debtor 1 **HERZEL TAL**

First Name

Middle Name

Last Name

Case number (if know)

16-70299

PSEG
PO BOX 888
Hicksville, NY 11802

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.10

Nonpriority creditor's name and mailing address
ROBERT NOUAHIEN
22 JOHN BEAN COURT
Port Washington, NY 11050

As of the petition filing date, the claim is:

\$ **150,000.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.11

Nonpriority creditor's name and mailing address
ROSLYN WATER DISTRICT
PO BOX 326
24 WEST SHORE ROAD
Roslyn, NY 11576

As of the petition filing date, the claim is:

\$ **800.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

3.12

Nonpriority creditor's name and mailing address
SHELOME NIDAM
11 FAIRFIELD LANE
Roslyn Heights, NY 11577

As of the petition filing date, the claim is:

\$ **100,000.00**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

☒ No

Last 4 digits of account number

☐ Yes

Debtor 1 **HERZEL TAL**

First Name

Middle Name

Last Name

Case number (if know)

16-70299**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 65,667.00

5b. + \$ 902,461.43

5c. \$ 968,128.43

Fill in this information to identify the case:

Debtor name ROSLYN SEFARDIC CENTER CORP.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) 16-70299

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name ROSLYN SEFARDIC CENTER CORP.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) 16-70299☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	AVRAHIM AGAGI	118 COLONIAL ROAD Great Neck, NY 11021	HORIZON EQUITIES	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	BATTIA BEROOKHIM	2996 LAWRENCE DRIVE Wantagh, NY 11793	HORIZON EQUITIES	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	MONIREH ZAREH	48 SQUIRREL HILL ROAD Roslyn Heights, NY 11577	HORIZON EQUITIES	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:Debtor name ROSLYN SEFARDIC CENTER CORP.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) 16-70299☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**
From 1/01/2016 to Filing Date☐ Operating a business\$10,000.00☒ Other DONATIONS**For prior year:**
From 1/01/2015 to 12/31/2015☐ Operating a business\$100,000.00☒ Other DONATIONS**For year before that:**
From 1/01/2014 to 12/31/2014☐ Operating a business\$100,000.00☒ Other DONATIONS**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **ROSLYN SEFARDIC CENTER CORP.**Case number (if known) **16-70299**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. HORIZON EQUITIES C/O OFECK & HEINZE 85 MAIN STREET SUITE 204 Hackensack, NJ 07601	11/6/15 12/11/45	\$15,954.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. L&I ASSOCIATES HOLDING CORP. V. ROSLYN SEFARDIC CORP. 22210/2010	FORECLOSURE	NY SUPREME COURT NASSAU	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. HORIZON EQUITIES, LLC. V. ROSLYN SEPHARDIC CENTER CORP., ET AL. 2461/2009	FORECLOSURE	SUPREME COURT, NASSAU COUNTY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **ROSLYN SEFARDIC CENTER CORP.**Case number (if known) **16-70299**☐ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. ROBINSON BROG 875 THIRD AVENUE New York, NY 10022		1/22 1/25	\$7,000.00
Email or website address			

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **ROSLYN SEFARDIC CENTER CORP.**Case number (if known) **16-70299**☐ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor ROSLYN SEFARDIC CENTER CORP.Case number (if known) 16-70299☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **ROSLYN SEFARDIC CENTER CORP.**Case number (if known) **16-70299****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address**Date of service
From-To**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
HERZEL TAL	37 WEST 37TH STREET New York, NY 10018	PRESIDENT	
DANIEL KOHEN	54 MINEOLA AVENUE Roslyn, NY 11576	BOARD MEMBER	
ROBERT NOUAHIEN	22 JOHN BEAN COURT Port Washington, NY 11050	BOARD MEMBER	

Debtor **ROSLYN SEFARDIC CENTER CORP.**Case number (if known) **16-70299**

Name	Address	Position and nature of any interest	% of interest, if any
ERAN LOTVKY	1 POTTERS LANE Roslyn, NY 11576	BOARD MEMBER	
Name	Address	Position and nature of any interest	% of interest, if any
ALBERT NOSRATE	80 WOOD ROAD Roslyn, NY 11576	BOARD MEMBER	
Name	Address	Position and nature of any interest	% of interest, if any
SHELOME NIDAM	11 FAIRFIELD LANE Roslyn Heights, NY 11577	BOARD MEMBER	
Name	Address	Position and nature of any interest	% of interest, if any
JAHAN LAHIJI	14 JOHN BEAN COURT Port Washington, NY 11050	BOARD MEMBER	
Name	Address	Position and nature of any interest	% of interest, if any
LAON HEDVET	20 JOHN BEAN COURT Port Washington, NY 11050	BOARD MEMBER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **ROSLYN SEFARDIC CENTER CORP.**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/28/16

Signature of individual signing on behalf of the debtor

HERZEL TAL

Printed name

Position or relationship to debtor **PRESIDENT**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of New York

In re ROSLYN SEFARDIC CENTER CORP.

Debtor(s)

Case No. 16-70299Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>7,000.00</u>
Prior to the filing of this statement I have received	\$	<u>7,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date _____

A. MITCHELL GREENE

Signature of Attorney

**ROBINSON BROG LEINWAND GREENE GENOVESE &
GLUCK P.C.**

875 THIRD AVENUE

New York, NY 10022

(212) 603-6300

Name of law firm

**United States Bankruptcy Court
Eastern District of New York**

In re ROSLYN SEFARDIC CENTER CORP.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-


DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

1, 28 2016

Signature


HERZEL TAL

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of New York**

In re **ROSLYN SEFARDIC CENTER CORP.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date:

1.27.2016

HERZEL TAL

HERZEL TAL/PRESIDENT
Signer/Title

Date:

Signature of Attorney
A. MITCHELL GREENE
ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK
P.C.
875 THIRD AVENUE
New York, NY 10022
(212) 603-6300

ALBERT NOSRATE
80 WOOD ROAD
Roslyn, NY 11576

AVRAHIM AGAGI
118 COLONIAL ROAD
Great Neck, NY 11021

BATTIA BEROOKHIM
2996 LAWRENCE DRIVE
Wantagh, NY 11793

DANIEL KOHEN
54 MINEOLA AVENUE
Roslyn, NY 11576

ERAN LOTVKY
1 POTTERS LANE
Roslyn, NY 11576

HERZEL TAL
37 WEST 37TH STREET
New York, NY 10018

HORIZON EQUITIES
C/O OFECK & HEINZE
85 MAIN STREET
SUITE 204
Hackensack, NJ 07601

INTERNAL REVENUE SERVICE
PO BOX 7346
Philadelphia, PA 19114

JAHAN LAHIJI
14 JOHN BEAN COURT
Port Washington, NY 11050

L&L ASSOCIATES
C/O LEVY & LEVY
12 TULIP DRIVE
Great Neck, NY 11021

LAON HEDVET
20 JOHN BEAN COURT
Port Washington, NY 11050

LIPA
PO BOX 9083
Melville, NY 11747

MONIREH ZAREH
48 SQUIRREL HILL ROAD
Roslyn Heights, NY 11577

NASSAU COUNTY TREASUER'S
240 OLD COUNTRY ROAD
#301
Mineola, NY 11501

NEW YORK STATE DEPT.
OF FINANCE
ATTN: BANKRUPTCY
PO BOX 5300
Albany, NY 12205

OFFICE OF THE
ATTORNEY GENERAL
THE CAPITOL
Albany, NY 12224

OFFICE OF THE ATTORNEY
GENERAL
CHARITIES BUREAU
120 BROADWAY, 3RD FLOOR
New York, NY 10271

PSEG
PO BOX 888
Hicksville, NY 11802

ROBERT NOUAHIEN
22 JOHN BEAN COURT
Port Washington, NY 11050

ROSLYN WATER DISTRICT
PO BOX 326
24 WEST SHORE ROAD
Roslyn, NY 11576

SHELOME NIDAM
11 FAIRFIELD LANE
Roslyn Heights, NY 11577

TOWN OF NORTH HEMPSTEAD
RECEIVER OF TAXES
200 N. FRANKLIN STREET
Hempstead, NY 11550

US ATTY OFFICE - EDNY
ATTH: LI BANKRUPTCY PROC.
610 FEDERAL PLAZA
5TH FLOOR
Central Islip, NY 11722

VILLAGE OF EAST HILLS
209 HARBOR HILL ROAD
Roslyn, NY 11576

**United States Bankruptcy Court
Eastern District of New York**

In re ROSLYN SEFARDIC CENTER CORP.

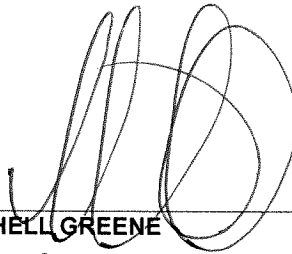
Debtor(s)

Case No. 16-70299Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ROSLYN SEFARDIC CENTER CORP. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]



Date _____

A. MITCHELL GREENE

Signature of Attorney or Litigant

Counsel for ROSLYN SEFARDIC CENTER CORP.ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

875 THIRD AVENUE

New York, NY 10022

(212) 603-6300

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): ROSLYN SEFARDIC CENTER CORP.

CASE NO.: 16-70299

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☐ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☒ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: 12-74404 JUDGE: _____ DISTRICT/DIVISION: EDNY

CASE STILL PENDING (Y/N): N [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): Prior Filing 7/16/2012

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
 (Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

A. MITCHELL GREENE

Signature of Debtor's Attorney

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

875 THIRD AVENUE

New York, NY 10022

(212) 603-6300

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

ROSLYN SEFARDIC CENTER CORP.,

Case No. 15-70299-las

Debtor.

-----X

**AFFIDAVIT PURSUANT
TO LOCAL RULE 1007-2**

STATE OF NEW YORK)

) ss:

COUNTY OF NEW YORK)

Tal Herzel, being duly sworn, deposes and says:

1. I am the President of **Roslyn Sefardic Center Corp.** (the “Debtor”), and am fully familiar with the facts set forth herein.

2. The Debtor is a religious non-for-profit corporation that operates a synagogue on its real property and improvements located on 1 Potters Lane, Roslyn Heights, New York (the “Synagogue”).

3. No pre-petition committee was organized prior to the Order for relief.

4. The Debtor’s Secured Creditors are as listed on Schedule D to the Petition.

5. A summary of the Debtor's assets and liabilities is set forth on the summary of schedules annexed to the petition.

6. The names and addresses of the twenty largest unsecured creditors, excluding insiders, appears on Schedule “A” to this affidavit.

7. All suits or proceedings in which the Debtor is named as a party are listed in the Debtor’s Statement of Financial Affairs.

8. No property of the Debtor is in the possession and control of a receiver for the benefit of mortgagees and creditors.

9. The Debtor's financial condition was precipitated by a scheduled auction for the Debtor's synagogue.

10. The purpose of filing this petition is to preserve the assets of the Debtor for the benefit of the creditors and to preserve priorities of creditors.

11. The estimated amount of Payroll due the Debtor's rabbi, exclusive of officers, for a period of thirty days following the filing of the petition is \$1,000.00.

12. Salaries currently being paid by the Debtor to the officers approximate \$0.00 per month.

13. The estimated operating expense of the Debtor for the next thirty days is:

INCOME

Total Estimated Income: \$10,000.00

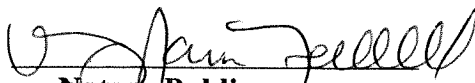
EXPENSES

Electric	\$350.00
Water & Sewer	\$100.00
Insurance	\$200.00
Payroll	\$1,000.00
Total Estimated Expenses:	\$1,650.00

NET INCOME: \$8,350.00


Tal Herzog, President

Sworn to before me this
29th day of January, 2016


Notary Public

